SONAL MERCANTILE LIMITED

105/33, Vardhman Golden Plaza, Road No. 44, Pitampura, Delhi E.Mail: sonalmercantile@yahoo.in, Mob: 9811951188

CIN: L51221DL1985PLC022433

Date: 19-04-2014

To The Manager (Listing), Delhi Stock Exchange, 3/1, Asaf Ali Road, New Delhi-110002

> Sub: Submission of the Shareholding Pattern Ref: Clause 35 of the Listing Agreement

Dear Sir,

With reference to the above captioned matter, pursuant to the provisions of Clause 35 of the Listing Agreement, please find enclosed the Shareholding Pattern for the quarter ended 31st March, 2014.

Kindly acknowledge the receipt of the same.

Thanking you,

For Sonal Mercantile Limited

Introductory sub-table (I)(a)

Partly paid-up shares:- No. of partly paid-up shares	As a % of total no. of partly As a % of total no. of shares of the company ter group 0 0 0 0 0	As a % of total no. of partly As a % of total no. of shares of the company ter group 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	As a % of total no. of partly As a % of total no. of shares of the company ter group 0 0 0 0 0	As a % of total no. of partly As a % of total no. of shares of the company ter group 0 0 0 0 0	As a % of total no. of partly As a % of total no. of shares of the company ter group 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
No. of partly paid-up shares paid-up shares the company ter group 0 0 0	As a % of total no. of partly As a % of total no. of shares of the company No. of partly paid-up shares paid-up shares the company	As a % of total no. of partly As a % of total no. of shares of the company ter group 0 0 0 0	As a % of total no. of partly As a % of total no. of shares of the company ter group O O O O O O O O O O O O O	As a % of total no. of partly As a % of total no. of shares of the company ter group 0 0 0 0 0	As a % of total no. of partly As a % of total no. of shares of the company ter group 0 0 0 0 0
No. of partly paid-up shares paid-up shares	As a % of total no. of partly No. of partly paid-up shares paid-up shares	As a % of total no. of partly No. of partly paid-up shares paid-up shares	As a % of total no. of partly No. of partly paid-up shares paid-up shares	As a % of total no. of partly No. of partly paid-up shares paid-up shares	As a % of total no. of partly No. of partly paid-up shares paid-up shares
			As a % of total no of partly		

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For Sonal Mercantile Limited

Director

		Contractor.	THE PARTY AND	Charcement Showing Shareholding I allo	IZ I allei II			
			Tal	Table (I)(a)				
Categ	Category of	Number of	Total	Number of	Total share	Total shareholding as a	Shares Pledg	Shares Pledged or otherwise
ory		Shareholde	number	shares held in	percenta	percentage of total	encu	encumbered
code		rs	of shares	dematerialized	number	number of shares		
				form				
					Asa	Asa	Number of	As a percentage
					percentage	percentage	shares	,
					of(A+B) ¹	of (A+B+C)		
(1)	(II)	(III)	(IV)	(Y)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and							
	Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	∞	753280	753280	5.11	5.11	0	0.00
(b)	Central Government/ State Government(s)							
		0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0.	0	0 -	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	8	753280	753280	5.11	5.11	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/							
	Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
ь	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	. J.							
	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$							
		∞	753280	753280	5.11	5.11	0	0.00

For Sonal Mercaptile Limited

(B)		(c-vii)	(c-vi)	(c-v)	(c-iv)	(c-iii)	(c-ii)	(c-i)	(c)		П	I			(b)	(a)	В2		(h)	(g)	(f)	(e)	(b)	(c)	(b)	(a)	1	(B)
Total Public Shareholding (B)= (B)(1)+(B)(2)	Sub-Total (B)(2)	Qualified Foreign Investor-Corporate	Qualified Foreign Investor -Individual	Clearing Members	Hindu Undivided Family	Intermedianry/Other Depository A/c	Corporate Bodies - OCB	Clearing House/Public Trust	N.R.I.(REPT & NON-REPT)	lakh.	ii. Individual shareholders holding nominal share capital in excess of Rs. 1	lakh	holding nominal share capital up to Rs 1	Individuals -i. Individual shareholders	Individuals	Bodies Corporate	Non-institutions	Sub-Total (B)(1)	Any Other (specify)	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions Banks	Mutual Funds/ UTI	Institutions	Public shareholding
428	428	0	0	0	29	0	0	0	0	70		305				24		0	0	0	0	0	0	0	0	0		
13985245	13985245	0	0	0	534400	0	0	0	0	3872675		315555				9262615		0	0	0	0	0	0	0	0	0		
3870960	3870960	0	0	0	510050	0	0	0	0	2325735		80940				954235		0	0	0	0	0 .	0	0	0	0		
94.89	94.89	0	0.00	0.00	3.63	0.00	0.00	0.00	0.00	26.28		2.14				62.85		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
94.89	94.89	0	0.00	0.00	3.63	0.00	0.00	0.00	0.00	26.28		2.14				62.85		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
0	0	0	0	0	0	0	0	0	0	0		0				0		0	0	0	0	0	0	0	0	0		
0	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00				0.00		0.00	0	0	0	0	0	0	0	0		

For Sonal Mercantile Limited

0.00	0	100.00	100	4624240	14738525	436	GRAND TOTAL (A)+(B)+(C)	6
								1
0	0	0	. 0	0	0	0	Sub-10tal (C)	-
0	0	0.00	0	0	0	0	Public	1
0.00	0	0.00	0	0	0	0	Promoter and Promoter Group	1 -
				•			issued	
							which Depository Receipts have been	
							(C) Shares held by Custodians and against	0
0	0	100.00	100.00	4624240	14/38525	430	1018L(A) (B)	1

For Sonal Mercantile Limited

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

4	. ω	F	2		0	No.																					Sr.
GOPAL BANSAL	SUNITA BANSAL	SINGHAL	DEEP CHAND	VISHNU MITTAL	(1)	shareholder																	**				Name of the
37500	37500	37500		50000	(III)				一般 一般 一般				held	snares	01	Number											Details
0.25	0.25		0.25	0.34	(N)									(A) + (B) + (C)	grand total	As a % of											Details of Shares held
0	0		0	0	3										721	No.											
0.00	0.00		0.00	0.00	(VI)=(V)/(III)*100							A A				As a percentage											Encumbered shares (*)
0.00	0.00	0.00		0.00	(VII)							clause (I)(a)	of sub-	(A)+(B)+(C)	grand total	578											ares (*)
0.00	0.00	0.00		0.00	(VIII)							held	S	warrant	of	Number	9										Details of
0.00	0.00	0.00		0.00	(IX)			class	same	of the	S	warrant	of	number	total	As a %											Details of warrants
0.00	0.00	0.00		0.00	(%)					held	S	securitie	ble	converti	of	Number										conv	
0.00		0.00		0.00	(x)	class	same	of the	S	securitie	ble	converti	of	number	total	As a %										convertible	Details of
0.25	0.25		0.25	0.34	(XII)												share capital	% of diluted	securities) as a	convertible	warrants and	conversion of	assuming full	shares	underlying	(including	Total shares

For Sonal Mercantille Lin

0 0		0	0.00	0.00	0	5.11	753280	IOTAL
0.00 0.00 0.00 0.00	0.00	0.00		0.00		2.33	00/040	TVI IIIVI IVII IA VO
	000	200		000		222	2/2750	8 CAVITIBI MITTAI 2/2750
0.00 0.00 0.00 0.00 0.00	0.00	0.00					33335	BANSAL
				0.00	0	0.22		GANGA DEVI
0.00 0.00 0.00 0.00 0.00	0.00	0.00					33335	SINGHAL
				0.00	0	0.23		CHETNA
0.00 0.00 0.00 0.00 0.00	0.00	0.00		0.00	0	1.22	180360	SUNIL KUMAR

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	7		6	5	4	ယ	2	1	Sr. No.
	LTD	TEASEL TRADERS PVT	SHYAM BUILDPRO PVT LTD	SHRI GANESH BUILDPRO PVT LTD	ORION PROPMART PVT. LTD.	ORION INFRADEVELOPERS PVT. LTD.	LILY INFRATECH PVT LTD	LEENA INFOTECH PVT	Name of the shareholder
	1018500		185000	150000	456250	771875	937145	192000	Number of shares held
	6.91		1.26	1.02	3.10	5.24	6.36	1.30	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	0		0	0	0	0	0	0	Details o Number of warrant s held
	0		0	0	0	0	0	0	Details of warrants varrant As a % total varrants warrants of the same class
	0		0	0	0	0	0	0	
cellui dirited	0		0	0	0	0	0	0	Details of convertible securities Number % w.r.t total convertibl convertible securities securities held the same class class class class convertible class c
nikea	6.91		1.26	1.02	3.10	5.24	6.36	1.30	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

For Sonal Mercantile Umite

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TOTAL 11 12 10 20 17 16 15 14 13 9 00 19 18 **PVT LTD** VALUE DISTRIBUTORS SHRI GANESH PRIVATE LIMITED SHARMA SANJAY KUMAR PVT LTD HI-FASHION APPARELS DISTRIBUTORS PVT LTD 2327000 CHIRANJIV BULBUL BUILDCON PVT RAMA KRISHNA **DEVELOPERS PRIVATE** RADHEY INFRA **BUILDPRO PRIVATE** PRIVATE LIMITED ARISE INFRATECH AMETHEST BUILDCON LTD MAHARATHI STEEL PVT LIMITED VISHNU MITTAL HUF PRIVATE LIMITED AGGARWAL KAPIL KUMAR LIMITED INFRATECH PRIVATE NABKRI DEVELOPERS LIMITED 210000 225000 233670 225000 9539535 765625 225000 200000 375000 150000 302860 201000 200000 188610 1.42 64.73 5.19 2.05 15.79 1.36 1.53 1.53 2.54 1.02 1.59 1.36 1.53 1.36 1.28 0 0 000 0 0 0 0 0 0 0 0 64.73 1.53 2.05 15.79 1.42 2.54 5.19 1.59 1.36 1.36 1.53 1.36 1.02 1.28 1.53

For Sonal Mercantile Nimited

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

TOTAL	5		4	,	3		2			1														Sr. No.
	PRIVATE LIMITED	NABKRI DEVELOPERS	DISTRIBUTORS PVT LTD	CHIRANJIV	LTD	TEASEL TRADERS PVT	LTD.	INFRADEVELOPERS PVT.	ORION	LTD	LILY INFRATECH PVT									them	Concert (PAC) with	the Persons Acting in	shareholder(s) and	Name(s) of the
5820145	765625		2327000		1018500		771875			937145													of shares	Number
39.49	5.19		15.79		6.91		5.24			6.36				6.67	above}	(I)(a)	Statement at para) E	(A)+(B)+(C) indicated	{i.e., Grand Total	shares	total number of	percentage of	Shares as a
0	0		0		0		0			0	۰					warrants	of	Number						Details
0	0		0		0		0			0				same class	the	warrants of	number of	As a % total						Details of warrants
0	0		0		0		0			0					held	securities	convertible	Number of					seci	Details of
0	0		0		0		0			0		class	of the same	securities	convertible	number of	total	% w.r.t					securities	Details of convertible
39.49	5.19	15.17	15 79	0.71	6 91		5.24			6.36		,		share capital	% of diluted	securities) as a	convertible	warrants and	conversion of	assuming full	shares	underlying	(including	Total shares

For Sonal Mercantile primited

Director

(I)(d) Statement showing details of locked-in shares

0	0.00	0		TOTAL
0	0.00	0	Nil	1
PROMOTER / PROMOTER GROUP/ PUBLIC	Number of Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of locked-in shares	Sr. No. Name of the shareholder	Sr. No.

For Sonal Mercantile Isimited

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0	0	0.00
TOTAL		0	0	0.00

For Sonal Mercantile Limited

Director

(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		0	0	0.00
1 TAI	Not Applicable	0	0	0.00

For Sonal Mercantile Limited
Director